

# **Equality Analysis**

This form enables you to reflect on your proposed activity, and to assess the potential positive and negative impacts it might have on different members of the community. The Equality Analysis is designed to help you ensure your activities are meaningfully considered and not spending your time on an activity that will later need to be changed or disbanded due to not thinking about the practical needs of diverse communities who we are required to protect. If you have any questions about how to complete this Equality Analysis, please read the <u>Guidance</u> or contact the Equality, Diversity and Inclusivity Team: edi@uwe.ac.uk.

Activity Title: People Services Online Enquiry Management System

Project Manager and Contact: Catherine Parker, Director of People Services

### Proposed activity (change, refresh, policy, process or practice) being analysed

People Services are introducing an additional method for customers to contact the service via an online enquiry management system using a system called Ivanti. Customers including staff and people managers will be able to contact People Services with any human resource related enquiry they may have in a way that suits them, via the new online form or by using the existing email address, telephone helpline or in-person.

The new online enquiry management system will ensure that staff receive an enhanced customer experience by:

- Providing a more efficient response to enquires
- Ensuring enquiries are triaged to the right team at the first contact
- Sending automated email notifications to keep customers up to date with the progress of their enquiries
- Enabling customers to track and manage their own enquiries
- Supporting People Services to improve the customer experience by identifying trends, themes and peaks in workload

Customers will access the Ivanti system online form via Single Sign On (SSO) and will be requested to provide their name, email address, job title and College/service. No demographic data will be requested. System security is managed by role-based access. This means that teams within People Services will only see enquiries allocated to them.

The Ivanti system is currently used by IT Services and will therefore be familiar to staff. IT Services will not see any People Services enquiries.

The online enquiry management system is separate from the <u>Report and Support</u> online platform which was made available to staff in November 2024 if they experience or observe something that doesn't feel right. Report and Support can be used by staff to report incidents anonymously or with contact details and access support information around ten reporting categories.

The online enquiry management system is part of the University's People Strategy and Digital Strategy and will be introduced for two teams (People Services Advice team and Systems team) on a pilot basis in April/May 2025. Following evaluation of the pilot, the system will be rolled out to the remaining teams within People Services (Recruitment team and Payroll team).

Customers will be informed of the new additional method of contacting People Services via a range of communications and user guides will be developed.

### What sources of information/ data, or who have you identified to help explore potential equalities impacts?

Information/data: feedback on Equality Analysis, feedback from stakeholders, Staffing Statistics, Staff Equalities Monitoring report July 2024 Stakeholders: People Services, IT Services, staff networks, trade unions, EDI team,

#### Assessing the activity from different perspectives

People who identify with the protected groups may have the potential to be treated more or less favourably as a result of the People Services Enquiry Management System.

## Action Planning: how will you mitigate negative and maximise positive outcomes?

# Please feed information from this action plan to your activity's own planning documents e.g., action plans, risk registers, benefits maps

	Possible Positive	Possible Negative	Actions Required	Responsible	Target	Success	Progress to
	Impact on Groups	Impact on Groups		Person	date	indicators	date
	Include relevant data if	Include relevant data if					
	possible	possible					
All (possible	Customers' ability to		Creation of videos	VB	March	Usage of	Ongoing
impacts affecting	view the status of their		to demonstrate		25	online	communicati
many groups)	enquiry and track		how to use the			enquiry	ons
	progress will provide		online enquiry			management	
	reassurance and help		management			system	
	minimise stress.		system.			Positive	
						customer	
						feedback	
		Implementation of	Go live dates to be	СР	March	Go live has	Go live May
		online enquiry	planned to avoid		25	no impact on	25
		management system at	key calendar dates			stress levels	
		key calendar dates or	wherever possible.			for People	
		busy periods may affect levels of stress for	User Acceptance			Services staff	
		People Services staff.	Testing completed				
		l copie sei vices stail.	to ensure				

	satisfactory				
	operation system.				
Implementation of the	Communications	VB	March	Usage of	Included in
online enquiry	to include that		25 and	online	presentation
management online	customers can still		ongoing	enquiry	to
system will introduce	email, telephone			management	stakeholders
an additional way of	or walk-in to			system	
customers contacting	People Services				
People Services which	and outline				
may be perceived	benefits of new				
negatively.	system.				
	Communications				
	and engagement				
	plan to include				
	drip-feed of				
	regular				
	communications				
	Evaluation of pilot				
	to be carried out				
	before wider				
	implementation.				

Non computer based	Communications	\/D	March	Heaga of	Ongoine
Non-computer-based	Communications	VB	March	Usage of	Ongoing
staff may have less	and engagement		25 and	online	communicati
access to online	plan to include		ongoing	enquiry	ons
communications and	range of			management	
therefore less	communication			system by	
awareness of the online	methods to			non-	
enquiry management	promote e.g.			computer-	
system.	briefing to manual			based staff.	
	staff.				
Online enquiry	Creation of videos	VB	March	Usage of	Ongoing
, ,		VD		_	Ongoing
management system	to demonstrate		25	online	communicati
could be a barrier for	how to use the			enquiry	ons
non-computer-based	online enquiry			management	
staff and staff with less	management			system by	
knowledge and use of	system.			non-	
electronic	Communications			computer-	
communications.	to include that			based staff	
	customers can still				
	email, telephone				
	or walk-in to				
	People Services.				
Lack of trust in	Communications	VB	March	Usage of	Included in
confidentiality of the	to include		25	Online	presentation
	reassurance of			enquiry	•

	online enquiry	confidentiality of			management	to
	management system.	system -			system	stakeholders
		customers will				
		access the Ivanti				
		system online				
		form via Single				
		Sign On (SSO), no				
		demographic data				
		will be collected.				
		Teams within				
		People Services				
		will only see				
		enquiries				
		allocated to them.				
Age (older people,	Older people may be	Communications	VB	March	Usage of	Ongoing
younger people)	less familiar with IT and	to include that		25	Online	communicati
	may find the online	customers can still			enquiry	ons
	enquiry management	email, telephone			management	
	system more	or walk-in to			system	
	challenging which could	People Services.				
	lead to increased levels	Creation of videos				
	of stress and/or use of	to demonstrate				
	the system. The	how to use the				
	proportion of UWE					
	staff who are 55+ is	online enquiry				

		24.3% (Annual staff	management				
		equalities monitoring	system.				
		report 2023/24).					
	Young adults spend the		Communications	VB	March	Usage of	Ongoing
	most time online, with		and engagement		25	online	communicati
	18-24-year-olds		plan to include			enquiry	ons
	spending a daily average		range of			management	
	of 6 hours 1 minute		communication			system	
	online. (Ofcom Online		methods to				
	Nation 2024 Report) and		promote.				
	may feel more comfortable communicating via the online enquiry management system.  The proportion of UWE staff under 25 is 2.2% (Annual staff equalities monitoring report 2023/24).		People Services intranet pages updated to include range of methods of contacting department and promote online enquiry management system.				
Disability,		9.9% staff declare as	Meeting with	VB	March	Usage of	Advise
including mental		disabled (Annual staff	Assistive		25	online	received
health and non-		equalities monitoring	Technology Co-			enquiry	from
visible disabilities		report 2023/24).	ordinator to assess			management	Assistive

Certain groups e.g.	if online enquiry			system by	Technology
visually impaired,	management			disabled	Co-ordinator
dyslexic could	system designed			staff.	
experience problems	to meet UWE			5	
accessing the online	accessibility			Positive	
enquiry management	checks.			customer	
system.	Adjustments may be required for accessing information in different formats.  Videos will have transcript so that deaf and hard of hearing users can access audio			feedback.	
	content.				
Neurodivergent	Engage with	CP/LD	12 Feb	Usage of	Presentation
customers may have	Neurodiverse staff		25	online	to staff
concerns around how	network chair for			enquiry	network
they provide and	feedback.			management	chairs
receive information	Support to bo			system by	meeting 12
within the reporting	Support to be			neurodiverge	Feb 25
processes	provided by WECIL (support service			nt staff.	

		for disabled staff) if needed			Positive customer feedback.	
Women and men	Majority of part-time staff are women - 45.5% of female staff are part-time (Annual staff equalities monitoring report 2023/24).  Part time staff may have reduced access to online enquiry management communications due to their shorter working hours.	Communication to staff networks including Women's staff forum.	CP/LD	12 Feb 25	Usage of online enquiry management system	Presentation to staff network chairs meeting 12 Feb 25
Trans and non- binary people,	Possibility of trans staff not being comfortable	Communications to include	VB	March 25	Usage of online	Ongoing communicati
including gender reassignment	using the online enquiry management system due to concerns	reassurance of confidentiality of online enquiry management			enquiry management system.	ons

		around confidentiality	system and teams		Positive	
		of the system.	within People		customer	
			Services will only		feedback.	
			see enquiries			
			allocated to them.			
			Communications			
			to include that			
			customers can still			
			email, telephone			
			or walk-in to			
			People Services.			
Marriage and/or	Not known					
civil partnership						
Pregnancy and/or	Staff on maternity,					
maternity,	paternity or adoption					
including	leave may benefit from					
Adoption	the increased efficiency					
	of the online enquiry					
	management system					
	during their period of					
	leave from the					
	University.					
						1

	Staff on maternity,	Communications	VB	April 25	Usage of	Ongoing
	paternity or adoption	to people			online	communicati
	leave may not see	managers to			enquiry	ons
	communications about	request they			management	
	online enquiry	inform staff on			system	
	management system	long-term leave of				
	and may not be aware	the system.				
	of new additional					
	method of contacting					
	People Services.					
Race, including	Technical and specialist	Communications	VB	Feb 25	Usage of	Ongoing
ethnicity and	language could be a	and materials to			online	communicati
citizenship	barrier for some people	be written in plain			enquiry	ons
	who are navigating this	English.			management	
	system with English as				system.	
	an additional language.					
	English language may	Engage with staff	CP/LD	12 Feb	Usage of	Presentation
	create a barrier for	network chairs for		25	online	to staff
	customers who are	feedback on			enquiry	network
	navigating this system	language used.			management	chairs
	with English as an	Caralia a of ideas			system.	meeting 12
	additional language.	Creation of videos to demonstrate				Feb 25
		how to use the				
		online enquiry				
		management				

Religion and/or belief, including those without religion and/or belief	Not known		can request videos in 31 different languages.				
Sexual orientation		Possible heteronormative language on the online enquiry management system could create a barrier to customer's using the system.	Check language used on the system to ensure inclusive language.	СР	Nov/Dec 24	Usage of online enquiry management system	Language checked during User Acceptance Testing by People Services
Other specific group (e.g., International or Access)							

### Project manager next steps

Does this Equality Analysis require consultation of 3 or 6 weeks (<a href="character">chart to help you decide</a>) 3 weeks

Is further monitoring or engagement required? (In addition to the formal Equality Analysis consultation, e.g., with the Students' Union, Disability Services, relevant staff groups)

Yes

What measure / statistic / data will you use to check if the activity has had a positive, negative, or neutral outcome?

- Usage reports
- Customer feedback
- People Services staff feedback

When will you review this Equality Analysis? Enter date or project stage suitable to the proposal: Throughout consultation and implementation.

### Equality, Diversity, and Inclusivity Team Review

The EDI Team has reviewed this Equality Analysis and is satisfied that it is ready for formal consultation.

EDI representative: Vicky Swinerd Date: 4 April 2025

### Faculty/Service/Departmental Sign off

I am satisfied with the results from investigation, consultation, and analysis. The progression of this EA will continue to throughout the activity/project and I will ensure that a review is undertaken following the final implementation of the proposal, to assess its actual impact. Any actions or feedback that results as a consequence of ongoing project changes will be monitored and incorporated within the stated processes. Any negative outcomes will be resolved with the appropriate stakeholders identified.

Head of Service: Catherine Parker
Service: People Services
Date: 29 August 2025

#### So what?

Consultation and engagement feedback is extremely important in Equality Analysis. Listening to student and staff voices and acting on their feedback mean that activities become fit for purpose for diverse student and staff communities. Complete the 'You Said, We Did' table **before and after formal consultation**, and throughout the remaining lifetime of your activity to show the impact of feedback on your activity. The Equality and Diversity Unit will be in touch to gather examples of this feedback to share with equality stakeholders. Please add additional rows to the table as required.

You said	We did
Concerns were raised about confidentiality of the system.	All communications included reassurance of confidentiality of system: All information is securely stored, and you won't be asked to provide any demographic information. Only the relevant team within People Services can access your enquiry. IT Services cannot view People Services enquiries.
Concerns were raised about the withdrawal of different options for contacting People Services.	Communications outlined the ability to contact People Services via a range of methods: You can continue to contact People Services in the way that suits you best – email, in person and telephone helpline support will remain available alongside the new online form.
Concerns were raised about the complexity of the system and staff unable to use it.	Videos were created to walk customers through the process of creating an enquiry: Please see the <u>Create an enquiry in People Services Online</u> task for step-by-step instructions. We have also provided a short <u>Overview of the home page video</u> and <u>Create an enquiry video</u> to support you.

Please forward an electronic copy to the EDI Team by emailing edi@uwe.ac.uk

The original signed hard copy and/or electronic copy should be kept with your team for actions,

review, and progression of Freedom of Information requests